



<Todays Date>

<Mailing Name>

<Mailing address 1>

<Mailing address 2>

<Mailing_address_3>

Dear < Mailing_Name >

I would like to invite you, as a highly valued participant in the New Zealand Health, Work and Retirement longitudinal study, to take part in our 2022 survey. This biennial survey of older New Zealand residents contributes to national and international discussions on how to support individuals to age well in our communities.

Following the launch of the UN Decade of Healthy Ageing (2021-2030), the 2022 survey has a focus on experiences of Healthy Ageing and understanding how people living in Aotearoa New Zealand are ageing compared to populations around the world. A new section with these questions has been included at the end of the survey.

In addition to this invitation, your package contains an information sheet on the project, the 2022 survey, a freepost envelope, and a complimentary pen. If you do wish to participate, please complete and return the survey in the envelope provided.

As always, all information that you provide as part of the study is completely confidential and will be used only for the purposes of this research. If you would like to learn more about the research and what is involved, please feel free to contact us at any time to discuss this project or ask any questions you may have. You can contact us on the free-phone number (0800 100 134) or email: hart@massey.ac.nz

Thank you for taking the time to consider this request. Your contribution to this national research study will be very much appreciated and is vital to the success of this initiative.

Yours sincerely

Professor Fiona Alpass, on behalf of the Health and Ageing Research Team (HART) at Massey University:

Professor Fiona Alpass Mr Brendan Stevenson

Professor Christine Stephens Dr Agnes Szabo

Dr Joanne Allen Assoc. Professor Joanne Taylor

Ms Vicki Beagley Dr Andy Towers

Dr Mary Breheny Dr Polly Yeung

Dr Juliana Mansvelt Ms Hannah Phillips





<Todays_Date>

<Mailing Name>

<Mailing address 1>

<Mailing address 2>

<Mailing_address_3>

Dear < Mailing Name >

On behalf of Massey University's Health and Ageing Research Team, I would like to invite you to participate in the 2022 New Zealand Health, Work and Retirement longitudinal study. Launched in 2006 as a biennial survey of people aged 55 and over living in New Zealand, the study contributes to national and international discussions on how to support individuals to age well in our communities.

Following the launch of the UN Decade of Healthy Ageing (2021-2030), the 2022 survey has a focus on experiences of Healthy Ageing and understanding how people living in Aotearoa New Zealand are ageing compared to populations around the world. A section including these questions has been included at the end of the survey.

In addition to your survey responses, we also ask whether you are interested in providing consent for the study to access data held by the New Zealand Health Information Service and ACC. This information supports projects investigating risk and wellbeing following events such as illness, accident and injury, and accessing health care. More information on this project is provided in the information sheet for your consideration.

In addition to this letter, you will find in your package an information sheet on the project, a consent form, our 2022 questionnaire, a freepost envelope, and a complimentary pen. If you wish to participate, please complete and return the enclosed questionnaire and consent form in the freepost envelope supplied. All information that you provide is completely confidential and will be used only for the purposes of this research.

If you would like to learn more about the project and what is involved, please read the accompanying information sheet and feel free to contact us at any time to discuss this project or ask any questions you may have. You can contact us on the free-phone number (0800 100 134) or email hart@massey.ac.nz.

Thank you for taking the time to consider this request. Your contribution to this national research study will be very much appreciated and is vital to the success of this initiative.

Yours sincerely

Professor Fiona Alpass, on behalf of the Health and Ageing Research Team (HART) at Massey University.





The 2022 New Zealand Health, Work and Retirement study

INFORMATION SHEET (v A4.0)

What is the New Zealand Health, Work and Retirement study?



Professor Christine Stephens (left) and Professor Fiona Alpass (right)

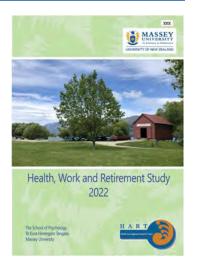
The Health, Work and Retirement study is a study of people aged 55 years and over who are living in New Zealand. The study provides information on issues such as health, work and retirement, which are relevant for research and policy now and into the future. Through this research, New Zealanders can share their experiences of ageing and inform national and international discussions.

The Health, Work and Retirement study began in 2006 and is run by Massey University's Health and Ageing Research Team (HART). The

study is led by Professor Christine Stephens and Professor Fiona Alpass from the School of Psychology. To date, over 14,000 New Zealand residents aged 55 and over have been surveyed.

Why have I been contacted?

As one of our valued past participants, we are inviting you to participate again, as we would like people who have filled out a survey before to complete this new survey. You will be providing important information regarding changes, or lack of change, in your circumstances over time. Collecting this information over time is what makes the Health, Work and Retirement study so valuable for understanding ageing. As a token of appreciation, everyone who returns the survey will be entered into a prize draw to win one of four \$40 supermarket vouchers. The first prize will be drawn in October 2022, and every six months until all prizes are allocated.



Will my data remain secure and confidential?

All information provided is completely confidential and will be used only for the purposes of health research by approved researchers. It will not be possible to identify individuals in any dataset, or any report or publication from the study. We use a unique ID code printed on the top right-hand corner of the survey booklet to identify who has returned the survey. The research team also uses ID codes to link responses to surveys returned from the same participant over time. Survey responses are always stored securely and separately from your name and address details.

What do I need to do?

Participation in the Health, Work and Retirement survey involves filling out the enclosed survey and returning it. This should take about 45 minutes. You can return the survey in the freepost envelope supplied. Even if you do not consent to data linkage, you can complete the survey and return it to us. Participating in either part of the study is entirely voluntary.

What are my rights as a participant in this study?

If you decide to participate, you have the right to:

- Decline to answer any particular question;
- Ask any questions about the study or withdraw from the project at any time by calling the HART contact number (0800 100 134) or emailing the team at hart@massey.ac.nz;
- Know that the information will be kept strictly confidential and will be used only for health research;
- Know that reports and publications from this study will not identify any individual taking part.

Who can I contact if I have further questions about this study?



Research Officer Ms Vicki Beagley

You can contact the Health and Ageing Research Team researchers any time on the free-phone number (0800 100 134) or you can email a question to hart@massey.ac.nz. This will put you directly in contact with Ms Vicki Beagley who will send your request to the appropriate team member.

We have a website with information for those participating or interested in the study. This site includes a description of the study, together with answers to frequently asked questions. Summary reports of the study

findings are available on the website and copies can be mailed to participants on request. You can access this website at: hart.massey.ac.nz

Statement of Ethical Approval

This project has been reviewed and approved by the Massey University Human Ethics Committee: Southern A, Application 22/23. If you have any concerns about the conduct of this research, please contact Dr Negar Partow, Chair, Massey University Human Ethics Committee: Southern A, telephone 04 801 5799 x 63363, email humanethicsoutha@massey.ac.nz.

Thank you!

We greatly appreciate your consideration of this invitation and we welcome your participation in the New Zealand Health, Work and Retirement study. Please feel free to contact us if you would like further information or would like to ask any questions about this project.

Free-phone 0800 100 134 Email hart@massey.ac.nz Webs

Website hart.massey.ac.nz/



Research Officer Ms Vicki Beagley

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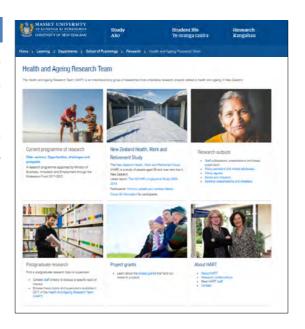
Thank you!

We greatly appreciate your consideration of this invitation and we welcome your participation in the New Zealand Health, Work and Retirement study. Please feel free to contact us if you would like further information or would like to ask any questions about this project.

Free-phone 0800 100 134

Email hart@massev.ac.nz

Website hart.massey.ac.nz/







The 2022 New Zealand

Health, Work and Retirement study

INFORMATION SHEET (v B4.0)



Professor Christine Stephens (left) and Professor Fiona Alpass (right)

What is the New Zealand Health, Work and Retirement study?

The Health, Work and Retirement study is a study of people aged 55 years and over who are living in New Zealand. The study provides information on issues such as health, work and retirement, which are relevant for research and policy now and into the future. Through this research, New Zealanders can share their experiences of ageing and inform national and international discussions.

The Health, Work and Retirement study began in 2006 and is run by

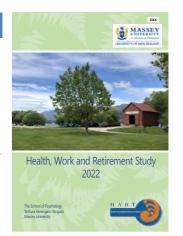
Massey University's Health and Ageing Research Team (HART). The study is led by Professor Christine Stephens and Professor Fiona Alpass from the School of Psychology. To date, over 14,000 New Zealand residents aged 55 and over have been surveyed.

The research has three parts: 1) a health survey; 2) linkage to national health record data, and; 3) linkage to Accident Compensation Corporation (ACC) data. All New Zealand residents have national health records and these include information that is valuable for health research, such as numbers of hospital visits made by a person in a year. Even if this number is zero, this is still important information. Many New Zealanders will also have ACC injury and related health records. Anonymised linkage to these datasets helps us to assess the impact of events such as health care, accidents, and injuries on wellbeing in New Zealand.

Why have I been contacted?

You are invited to participate in the Health, Work and Retirement study. Every two years, the study randomly selects new people aged 55+ from the electoral roll to be surveyed. People who have previously filled out a survey are invited to complete the survey every two years to assess changes, or lack of change, in their circumstances over time.

This year, over 5,000 New Zealanders will be surveyed in total. Contacting a large, random sample of the population is important for



understanding the range of circumstances experienced by older people in New Zealand. As a token of appreciation, everyone who returns the survey will be entered into a prize draw to win

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one of four \$40 supermarket vouchers. The first prize will be drawn in October 2022, and every six months until all prizes are allocated.

Linkage to national health and ACC records

With your consent, our study will link your survey responses to records held in national datasets held by the New Zealand Health Information Service (Ministry of Health) and the Accident Compensation Corporation (ACC). Both survey answers and these linked data will be de-identified. This means that no individual can be identified using these data. This data linkage allows the research team to answer a number of important questions regarding health and wellbeing that



could not be addressed by either a survey, national health record data or ACC data alone.

With your consent, we would request any injury and related health data held by the ACC. The table below lists the six datasets that we would request from the New Zealand Health Information Service if you consent to participate in the data linkage study:

National Minimum Dataset: Hospital Events	Hospital discharge information, including health diagnosis and event information (e.g., times, dates).
National Non-admitted Patient Collection	Data about events such as outpatient and emergency department visits.
New Zealand Cancer Registry	Register of all primary cancers diagnosed in New Zealand.
Pharmaceutical Collection	Information from pharmacists about subsidised prescriptions.
Mental Health Information Collection	Information on mental health care provided, diagnosis of mental health condition and discharge.
Mortality Collection	Information on causes of death for all deaths registered in New Zealand.

What do I need to do to participate?

Participation involves filling out the enclosed survey and returning it. This should take about 45 minutes. Please also sign the consent form if you consent to the research team obtaining your health records from the New Zealand Health Information Service and your injury and related health data from ACC. You can return the survey and consent form in the freepost envelope supplied. Even if you do not consent to data linkage, you can complete the survey and return it to us. Participating in either part of the study is entirely voluntary.

If you sign and return the consent form, the research team will provide the New Zealand Health Information Service and ACC with your name, your address, and your date of birth. This information is used by these agencies to identify the correct health records. The research team will contact the New Zealand Health Information Service and ACC periodically to update these

records. You can withdraw your consent at any time by contacting the HART free phone number (0800 100 134) or email the team at hart@massey.ac.nz.

Will my data remain secure and confidential?

All information provided is completely confidential and will be used only for the purposes of health research by approved researchers. It will not be possible to identify individuals in any dataset or publication from the study. We use a unique ID code printed on the top right-hand corner of the survey booklet to identify who has returned the anonymised survey. The research team uses these ID codes to link responses to surveys returned from the same participant over time. Survey responses and other study data are always stored securely and separately from your name and address details.



A report on the first ten years of the study is available on the HART website

To ensure that national health record and ACC data remain confidential, a confidential datatransference and merging process is used. You can rest assured that:

- Once your national health and ACC records are found and extracted by the relevant agencies, your name will be replaced with a unique ID number.
- This de-identified data will be encrypted and sent to the Health and Ageing Research Team (HART) at Massey University. The key to unlock the encrypted dataset will be sent separately.
- The HART will merge this information with other data provided by you, using your unique ID number. This ensures that your name will always be stored separately to your data, and that both your study data and national health record and ACC data are unable to be directly linked to your name, except by the HART Research Officer as required for study administration purposes.
- The New Zealand Health Information Service and ACC will never have access to your data stored at Massey University.

What are my rights as a participant in this study?

If you decide to participate, you have the right to:

- Decline to answer any particular question;
- Ask any questions about the study or withdraw from the project at any time by calling the HART contact number (0800 100 134) or emailing the team at hart@massey.ac.nz;
- Know that the information will be kept strictly confidential and will be used only for health research;
- Know that reports and publications from this study will not identify any individual taking part.

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Health, Work and Retirement Study 2022

The School of Psychology Te Kura Hinengaro Tangata Massey University



General instructions for completing the survey Please read the following carefully

- You can decline to answer any particular question. If you choose not to answer a question, please leave it blank.
- There are no right or wrong answers; we want the response that is best for you.
- It is important that you give your own answers to the questions.
- Do not linger too long over each question; usually your first response is best.
- Completion and return of this survey implies consent to take part in this component of the study.

For each question in the survey you will be asked to provide either:

- ➤ a single response. Please mark with a cross (e.g. *) inside one box on each line in pen. If you make a mistake, simply scribble it out and mark the correct answer.
- one or more responses, as appropriate. For these items you will be instructed to 'Please cross all that apply'.
- ➤ <u>a written answer</u>. Please print your answer as clearly as possible on the line provided.

Example question and response: Please cross 'Yes' to indicate if a health professional has told you that you have any of the following conditions:							
	(Please cross <u>one</u> box on each line)	No	Yes, in the last 12 months	Yes, prior to the last 12 months			
	Sleep disorder	x ,	2	3			
	Stroke	x ,	2	3			
	Cancer	1	x	3			
	Please specify cancer type:	melanom	а				

<u>a number</u>: where a number or date is required, print the figure in the box provided.

question and response : How many of the following people are you in regace a zero or a number in the squares as appropriate:	ular co	ontact	with?
Adult child(ren) and/or grandchild(ren)/mokopuna		5	

Thank you for taking the time to complete this questionnaire.

If you need help to answer any questions, please contact us either on the HART free-phone line <u>0800 100 134</u> or via email: <u>hart@massey.ac.nz</u>

YOUR HEALTH AND WELLBEING

This questionnaire asks for your views about your health. This information will help keep track of how you feel and how well you are able to do your usual activities. Thank you for completing this questionnaire!

For each of the following questions, please mark an [X] in the one box that best describes your answer.

1.	In general, would you sa	y your health is:					
	Excellent	Very good	God	od	Fair		Poor
	1	2			4		5
2.	The following questions you in these activities? It		s you might d			•	
				Yes, limited lot		imited a ittle li	No, not imited at all
	 Moderate activities, s pushing a vacuum cle 			1		2	3
	ь. Climbing <u>several</u> fligh	ts of stairs		1		2	3
3.	During the <u>past 4 weeks</u> or other regular daily act				the followin	g problems w	ith your work
			All of the time	Most of the time	Some of the time	A little of the time	None of the time
	a. Accomplished less th	an you would like	1	2	3	4	5
	ы. Were limited in the <u>ki</u> other activities	<u>nd</u> of work or	1	2	3	-4	5
4.	During the past 4 weeks or other regular daily acti						
			All of the time	Most of the time	Some of the time	A little of the time	None of the time
	a. Accomplished less th	an you would like	1	2	3	4	5
	ы Did work or other acti carefully than usual	vities <u>less</u>	1	2	3	4	5
5.	During the past 4 weeks the home and housewor		<u>iin</u> interfere w	rith your nor	mal work (ir	cluding both	work outside
	Not at all	A little bit	Moderate	ely	Quite a bit	Ext	tremely
	1	2	3		.4		5

	each questions are each question, please of the time during the						
			All of the time	Most of the time	Some of the time	A little of the time	None of the time
	a. Have you felt calm	and peaceful?	1	2	3	4	5
	ь. Did you have a lot	of energy?	1	2	3	4	5
	c. Have you felt down depressed?	nhearted and	1	2	3	4	5
7.	During the past 4 we with your social activi				ealth or emo	tional probler	<u>ms</u> interfered
	All of the time	Most of the time	Some of the	time A li	ttle of the tir	ne None d	of the time
	1	2	3		4		5
8.	All things considered,	how satisfied are you	u with your life	as a whole	these days?	(Please cros	ss <u>one</u> box)
	Very dissatisfied	Dissatisfied	Neither satis		Satisfied	Very	satisfied
	1	2	3		4		5
9.	How would you rate y	our quality of life? <i>(Pl</i>	lease cross <u>on</u>	<u>e</u> box)			
	Very poor	Poor	Neither good	nor	Good	Vom	good
	10.3 poor	1 001	poor		Good	very	good
	, j	2	poor		Good	very	s s
10.	How would you rate y	2	3	Please cross	4	very	y good
10.	1	2	3	Please cross	4		oor
10.	How would you rate y	our memory at the pr	resent time? (F	Please cross	s <u>one</u> box).		5
10.11.	How would you rate y	rour memory at the pr Very good nemory at the present	esent time? (F		s <u>one</u> box). Fair	P	oor
	How would you rate y Excellent Would you say your n	rour memory at the pr Very good nemory at the present	esent time? (F		s <u>one</u> box). Fair	P	oor
	How would you rate y Excellent Would you say your n ago? (Please cross o	rour memory at the pr Very good nemory at the present	esent time? (F		s <u>one</u> box). Fair	P se now than it	oor
	How would you rate y Excellent Would you say your n ago? (Please cross o	vour memory at the provery good nemory at the present ne box).	esent time? (Find Good in time is better,	about the s	s <u>one</u> box). Fair same, or wors	e now than it	oor t was 2 years
11.	How would you rate y Excellent Would you say your n ago? (Please cross o Better Have you lost 5 or man	vour memory at the provery good nemory at the present ne box).	esent time? (Find Good in time is better,	about the s	s <u>one</u> box). Fair same, or wors	e now than it	oor t was 2 years
11.	How would you rate y Excellent Would you say your n ago? (Please cross o Better Have you lost 5 or me box)	vour memory at the provery good nemory at the present ne box). ore kilograms (11 or a culty with lifting or cally	esent time? (F Good time is better, Same more pounds)	about the so	s <u>one</u> box). Fair same, or wors	worse year? (Plea	oor t was 2 years se cross one

4.	Do you have any difficulty with getting up	o from a chair afte	er sitting for lo	ng periods?	(Please cros	ss <u>one</u> box)
	Yes		₂ No			
5.	Do you experience severe fatigue or exh	naustion? <i>(Please</i>	e cross <u>one</u> bo	x)		
	Yes		₂ No			
6.	Please answer the following questions a	bout yourself by i	indicating the	extent of you	ır agreemen	nt.
	(Please cross <u>one</u> box on each line)	Strongly disagree		Neutral	Agree	Strongly agree
	There is not enough purpose in my life.	1	2	3	4	5
	To me, the things I do are all worthwhile	e	2	3	-4	5
	Most of what I do seems trivial and unimportant to me.	1	2	3	4	5
	I value my activities a lot.	1	2	3	4	5
	I don't care very much about the things	I do.	2	3	4	5
	I have lots of reasons for living.	1	2	3	4	5
	this way during the past week (7 days).					
	this way <u>during the past week (</u> 7 days). (Please cross <u>one</u> box on each line)	Rarely or none of the time	Some or a little of the time	Occasiona a modera amount of time	ate Allo	of the time
		none of the	little of the	a modera	ate Allo	of the time
	(Please cross <u>one</u> box on each line) I was bothered by things that usually	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing.	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing. I felt depressed. I felt that everything I did was an	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing. I felt depressed. I felt that everything I did was an effort.	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing. I felt depressed. I felt that everything I did was an effort. I felt hopeful about the future.	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing. I felt depressed. I felt that everything I did was an effort. I felt hopeful about the future. I felt fearful.	none of the	little of the	a modera amount of	ate Allo	of the time
	(Please cross one box on each line) I was bothered by things that usually don't bother me. I had trouble keeping my mind on what I was doing. I felt depressed. I felt that everything I did was an effort. I felt hopeful about the future. I felt fearful. My sleep was restless.	none of the	little of the	a modera amount of	ate Allo	of the time

	Please answer the that the item descr		•					, ,	ЭЕ
	(Please cross one	<u>e</u> box on each lii	ne)		Agree		Dis	agree	
	I worry a lot of the	e time.			1			2	
	Little things bothe	er me a lot.			1			2	
	I think of myself a	as a worrier.			1			2	
	I often feel nervo	us.			1			2	
	My own thoughts	often make me	nervous.		1			2	
19.	How often do you	take part in spor	ts or activiti	es that are:					
	(Please cross one	<u>e</u> box on each lii	ne)	More than once a week	Once a we	ek tim	o three les a onth	ardly ever o never	r
	vigorous (e.g., r swimming, aerob		ng,	1	2		3	4	
	moderately ene brisk walking)	ergetic (e.g., gard	dening,	1	2		3	4	
	mildly energetic laundry/washing)		ng,	1	2		3	4	
	In the last 12 moning the last 1								vn
	Never	1 time	2 times	3-5 time	es 6-1	l times	12 time	es or more	
	1	2	3	4		S		6	
21.	In the <u>last 12 mont</u>	<u>ths,</u> how many ti	mes have y	ou yourself:					
	(Please cross one	<u>e</u> box on each lii	ne)		Never	1 or 2 times	3 or 4 times	5 or more times	
	Been admitted to	hospital for one	night or lon	nger	1	2	3	4	
	Used a service at	t, or been admitt	ed to, a hos	spital	1	2	3	4	
	Gone to a hospita	al emergency de	partment as	s a patient	1	2	3	4	
	Consulted another above	er health profess	ional other	than the	1	2	3	4	
	Sought medical to (including any of			injury	1	2	3	4	

22.	Have you received a vaccine against the COV	ID-19 coron	avirus? <i>(Please</i> d	cross <u>one</u> box)	
	Yes		No		
23.	Have you ever tested positive for COVID-19?	(Please cros	ss <u>one</u> box)		
	Yes		No		
24.	Here is a list of statements that people have u know how often, if at all, you think the following			how they feel.	We would like to
	(Please cross one box on each line)	Often	Sometimes	Not often	Never
	My age prevents me from doing the things I would like to.	1	2	3	4
	I feel that what happens to me is out of my control.	1	2	3	4
	I feel left out of things.	1	2	3	
	I can do the things that I want to do.	1	2	3	4
	I feel that I can please myself what I do.	1	2	3	4
	Shortage of money stops me from doing things I want to do.	1	2	3	-4
	I look forward to each day.	1	2	3	4
	I feel that my life has meaning.	1	2	3	-4
	I enjoy the things that I do.	1	2	3	4
	I feel full of energy these days.	1	2	3	-4
	I feel that life is full of opportunities.	1	2	3	4
	I feel that the future looks good for me.				

Please indicate whether a health prof	fessional has ever told you t	hat you have	any of the follow	ving conditions.
(Please cross <u>one</u> box on each line)	No	Yes, in the last 12 months	Yes, prior to the last 12 months
Arthritis or rheumatism		1	2	3
Disorder of the neck or back. (e.g., chronic back or neck pain, vertebra		1	2	3
Diabetes		1	2	3
A disability Please specify disability:		1	2	3
Heart trouble (e.g., angina or heart	attack)	1	2	3
High blood pressure or hypertensio	n	1	2	3
Depression		1	2	3
Other mental illness Please specify other mental illn	ness:	1	2	3
Respiratory condition (e.g., bronchi	tis, asthma)	1	2	3
Sleep disorder		1	2	3
Stroke		1	2	3
Active or chronic gout		1	2	3
Active/chronic hepatitis, cirrhosis or	other liver condition	1	2	3
Cancer		1	2	3
Please specify cancer (e.g. lun	g, leukaemia, melanoma):			
Other illness Please specify other illness:		1	2	3
Can you see ordinary newsprint? (wi Please cross <u>one</u> box)	ith glasses or contact lense	s if you usua	lly wear them)	
Easily	With difficulty		Not at a	all
1	2		3	
Can you hear a conversation with on Please cross <u>one</u> box)	e other person (whether or	not you usua	ally wear a hear	ing aid)?
Easily	With difficulty		Not at a	all
1	2		3	

25.

26.

27.

28.		nave you had any falls incluound (e.g., trip over on a foo		n you lost your balance and rs, fall from a ladder)?
	No, not at all	Yes, once	Yes, twice	Yes, 3 or more times
	1	2	3	4
29.		ave you slipped or tripped l regaining your balance)? (<i>Pl</i>		self falling (e.g., by grabbing
	No, not at all	Yes, once	Yes, twice	Yes, 3 or more times
	1	2	3	4
30.	How concerned are you	that you might fall? (<i>Please</i>	cross <u>one</u> box)	
	Not at all concerned	Somewhat concerned	Fairly concerned	Very concerned
	1	2	3	4
31.	How many hours of sleep	o do you usually get in a 24-	hour period, including <u>all r</u>	naps and sleeps?
	Hours (ran	ge 1 – 24)		
32.	How satisfied are you wi	th your sleep? <i>(Please cross</i>	s one box).	
	•	Dissatisfied Neither s	satisfied Satisfied	Very satisfied
	very dissationed	nor diss	atisfied	very successed
	1	2	3 4	_ 5
33.	•	trouble staying awake while	driving, eating meals or e	
	Not during the last month	Less than once a week	Once or twice a week	Three or more times a week
	1	2	3	4
34.	What is your current driv	ing status? <i>(Please cross</i> <u>or</u>	ne box)	
	Current driver	Past driver	Never been a d	river
35.	If you have stopped drivi	ng, what was the main reaso	on for this? <i>(Please cross</i> <u>(</u>	one box)
	Family/friends re	commended that I stop.	My GP/doctor recor	nmended that I stop.
	Licensing or licer	ice renewal problems.	Driving is unpleasa	nt.
	Changes due to	ageing.	I feel anxious when	driving.
	I don't need a ca	r.	My spouse/partner	drives me when needed.
	Friends drive me	if needed.	Driving is expensive	e/car costs a lot.
	Health reasons n	nake driving difficult.	Other (please speci	fy):
36.	In the past year, how ofto box):	en have you driven a car or	motor vehicle while feeling	drowsy? (Please cross <u>one</u>
	Never	Occasionally	Often	Don't drive/don't have a licence/don't have a car

37a.					r accident, for ex a sports injury? (ılling
	_ 1 Y	'es		No (Go to	o Q38)			
37b.	you were kno	cked unconso	cious more th	nan once, pleas	ne time you spen e provide informa e survey to list th	ation for each eve		
	Frant	Age at	Ti	Time spent unconscious (please cross one box per li				
	Event	time of the event:	Less tha	n 5 minutes	Greater tha minutes	1)	on't know	
	1			1	2		3	
	2			1	2		3	
	3			1	2		3	
	4			1	2		3	
	5			1	2		3	
	The following	questions a		our health and est answers ea	health related b ich question.	ehaviours. Plea	se cross the bo	οx
38.	Have you, at		your life, <u>eve</u> No	<u>er</u> been a regula	ar smoker? (<i>Plea</i>	se cross <u>one</u> box	r)	
39.	If you <u>current</u> day? (<i>Please</i>			ılar smoker, ho	w many do you th	nink you would sr	noke on an aver	rage
	1 to 10	1	11 to 20	21 to 30	31 or r	nore Not a	regular smoke	r
	1		2	3		4	5	
40.	How often do	you have a c	drink contain	ing alcohol? (<i>P</i>	lease cross <u>one</u> l	box)		
	Never	Mon	thly or less	Two to four to per mont			or more times a week	а
	1		2	3			5	
41a.	-	red 'Never' at	•	ou ever drunk	alcohol in the pas	st? (<i>Please cross</i>	one box)	
	Yes		No	If AL-1	1 . 0.40			
	1		2	it 'No',	go to Q42			
41b.	_		_	-	typical day whe			ox)
	1 or 2	2 3 or	4 5	or 6	7 to 9	10 or mo	re	
	1	2		3	4	5		

How often do you	have six or more dri	nks on one o	ccasion?	(Please cross <u>o</u>	<u>ne</u> box)	
Never	Less than monthly	Month	ıly	Weekly	Daily o	or almost daily
1	2	3		4		5
	WHĀN	AU, FAM	ILY A	ND FRIENI	OS	
Do you provide un	paid care for:					
(Please cross one	e box on each line)	Yes, daily	Yes, weekly	Yes, occasionally	No, never	Not applicable (I have none)
Your mokopuna/g	grandchildren?	1	2	3	-4	5
Other people's w	hāngai/children?	1	2	3	-4	5
I contribute my tim	e and/or labour to v	olunteer activ	ities: (<i>Ple</i>	ase cross <u>one</u> b	oox)	
Very often	Often	Some	times	Rarely		Never
1	2		3	4		5
How many hours o	do you contribute to	volunteer acti	vities per	week?		
Hou	rs per week					
Please indicate wh	nether or not you bel	long to any of	these typ	es of organisat	ions:	
(Please cross one	e box on each line)				No	Yes
Sports clubs					1	2
Community or se	rvice organisations t	that help peop	ole		1	2
Political party, or	professional associa	ation, or busin	iess orga	nisation		2
A trade union					1	2
Religious, church	, or other spiritual o	rganisation			1	2
Hobby, leisure tin	ne, or arts associatio	on/group			1	2
Group that suppo	orts cultural traditions	s, knowledge	or arts		1	2
Any other club, lo	odge or similar orgar	nisation			1	2

6. Pleas	se indicate for each	of the statements	below, the extent to	which they a	pply to the	way you	feel now.
(Ple	ase cross <u>one</u> box	on each line)		Yes	More or	less	No
l exp	perience a general	sense of emptines	S.	1	2		3
	re are plenty of peo plems.	ple I can rely on w	hen I have	1	2		3
The	re are many people	I can trust comple	etely.	1	2		3
The	re are enough peop	le I feel close to.		1	2		3
I mis	ss having people ar	ound.		1	2		3
l ofte	en feel rejected.			1	2		3
mem with o		what extent do yo	vith friends, whāna u agree that each sta	Strongly	cribes your o		
The	re are people I can	depend on to help	me if I really need it		2	3	4
The	re are people who e	enjoy the same so	cial activities I do.	1	2	3	4
l fee	el part of a group of efs.	people who share	my attitudes and	1	2	3	4
	ve close relationshi otional security and		with a sense of	1	2	3	4
The my I		lld talk to about im	portant decisions in	1	2	3	4
	ve relationships who ognised.	ere my competend	e and skills are	1	2	3	4
	re is a trustworthy p ng problems.	erson I could turn	to for advice if I were	e	2	3	4
I fee	el a strong emotiona	l bond with at leas	st one other person.	1	2	3	4
The	re are people who a	admire my talents	and abilities.	1	2	3	4
The	re are people I can	count on in an em	ergency.	1	2	3	4
	e past year, have yo c <u>one</u> box) Yes	ou been subjected	l to abusive behavio	ur or speech	because o	f your ag	e? (<i>Please</i>

CAREGIVING

These questions are about providing care for someone with a long-term illness, disability or frailty. By 'providing care', we mean practical assistance for <u>at least 3 hours a week</u>.

49.	Have you provided car (<i>Please cross</i> <u>one</u> box)		a long-term illness,	disability or frailty within	n the last 12 months?
	Yes	No	o If 'No', g	o to Q61 on page 12	
50.	In total, how many peo the last 12 months? (P			frailty do/did you regula	arly provide care for in
	One perso	on	Two people	More	than two people
	1		2		3
51.	Do you receive a <i>Supp</i>	orted Living Paymen	t for providing care	for another person? (P	Please cross <u>one</u> box)
	Yes	₂ No)		
	<u>-</u>			ng for within the last 12 aces at the time of care	
52.	Approximately how old	is/was the person yo	ou care(d) for?		
	Yea	ırs			
53.	How long have/had you	u been caring for this	person?		
	Years	Mor	nths		
54.	How often on average	do (did) you provide	this care or assista	ince? (<i>Please cross <u>one</u></i>	<u>e</u> box)
	Every day	Several times per week	Once a week	Once every few weeks	Less often
	1	2	3	4	5
55.	On average, how many	hours per week did	/do you care for thi	s person?	
	Hot	urs per week			
56.	Is the person you care(d) for your: <i>(Please</i> d	cross <u>one</u> box)		
	Spouse or partr	ner	Mc	ther-in-law or father-in-	law
	Mother or fathe	Γ	a Bro	other or sister	
	Son or daughte	r	₆ Fri	end	
	Other whānau r	nember/relative	s Ott	ner	

57.	Does/d	did the person you care(d	d) for: (<i>Please cross</i>)	<u>one</u> bo	x)							
	1	Live with you		2	Live alone							
	3	Live with their whānau/	family	4	Live in a nursing home	or care facility						
	5	Live with their friends		6	Other							
58.		did the person you care e cross <u>all that apply</u>)	(d) for have any of	the fol	lowing major medical co	onditions or disabilities?						
	1	Frailty in old age		1	Stroke							
	1	Intellectual disability		1	Mental health problem	(e.g., depression)						
		Visual impairment		1	Cancer							
	1	Alzheimer's disease/de	mentia	1	Respiratory condition (emphysema)	e.g., asthma,						
		Severe arthritis / rheum	atism	1	Other (please specify):							
59.	Do you	u have a good relationsh	ip with the person yo	ou care(d) for? <i>(Please cross <u>on</u></i>	<u>e</u> box)						
		Never	Sometimes		Often	Always						
		1	2		3	4						
60.	Overal	ll, what is the effect on yo	_		•	ne box)						
	A lot	better for it A little b	etter for it Neither wors	better se for it	A little worse for	t A lot worse for it						
		1	2	3	4	5						
			WHERE	YOU	U LIVE							
61.		one of the following optionce)? (Please cross one		e type o	f residence that you curr	ently live in (your primary						
	1	House or townhouse (d	etached or 'stand alc	one')								
	2	House, townhouse, unit apartments)	or apartment (joined	d to one	e or more other houses,	cownhouses, units or						
	3	Moveable dwelling (e.g.	, caravan, motor hor	me, boa	at, tent)							
	4	Unit, villa or apartment	Unit, villa or apartment in Retirement Village									
	5											
		Rest home or continuing	g care hospital									

In t	erms of the ownership arrangements, your prima	ry residence i	s: (<i>Pleas</i>	e cross <u>one</u>	box)	
	Owned by yourself and/or spouse/partner wi	th a mortgag	е			
	Owned by yourself and/or spouse/partner wi	thout a mort	gage			
	Owned by whānau/family					
	Owned by a whānau/family trust					
	Private rental					
	State, Council or Kaumātua housing					
	Licence to occupy					
	Other (Please specify):					
Hov	w long have you lived in your present home?					
	Years	Months				
Ple	ase rate your level of agreement to each of these	e statements i	n relatior	n to vour pre	esent hon	ne.
	Please cross <u>one</u> box on each line)	No, definitely not		Neutral		Yes, definitely
Ιa	m satisfied with my house.	1	2	3	4	5
Ιa	m satisfied with my neighbourhood.	1	2	3	4	5
Ιa	m happy with the living conditions of my house.	1	2	3	4	5
	y house enables me to see friends and nānau/family as often as I like.	1	2	3	4	5
	y house enables me to participate in community tivities as often as I like.	1	2	3	-4	5
M	y house supports all my daily activities.	1	2	3	4	5
M	y home does not meet all my needs.	1	2	3	4	5
Ιa	ım able to keep my house warm.	1	2	3	4	5
M	y house is difficult for me to clean.	1	2	3	4	5
Ιc	an get to the shops easily.	1	2	3	4	5
Ιa	im close enough to any help I need.	1	2	3	4	5
Ιa	m close enough to important facilities.	1	2	3	4	5
l fo	eel safe at home.	1	2	3	4	5
l fo	eel safe in my neighbourhood.	1	2	3	4	5
Th	ne neighbourhood is peaceful.	1	2	3	4	S
۱h	ave peace of mind at home.	1	2	3	4	5

65.	How w	ould you describ	e the condition	of your currer	nt residence	e? (Please o	cross <u>one</u>	•			
	mainte	repairs or enance needed right now	Minor maintenance needed	Some repa	airs and	Immediate and maint need	enance	Immedia extensive r maintenan	epairs and		
		1	2		3				5		
66.	Does w	our residence h	ave a problem w	/ith dampness	s or mould?	(Please cr	oss one bo	ox)			
	,	No	•	problem		ate probler	· · · · · · · · · · · · · · · · · · ·	Major pro	blem		
		1		2		3		4			
67.		er, is your currer Yes - always		der than you v - often		(<i>Please cro</i>	· · · · · · · · · · · · · · · · · · ·	x) No			
		1		2		3		4			
68.	Please	e rate your level o	of agreement to	each of these	statement	s in relation	to vour n	resent neigh	hourhood:		
00.		•		caon or these	Strongly			Cocht neigh	Strongly		
		se cross <u>one</u> box	•		disagree		Neutral		agree		
		le in this area wo being broken into		ng if a house	1	2	3	4	5		
		s area people wo vandalising thing		n if they saw	1	2	3	4	5		
	Peopl	le would be afrai	d to walk alone	after dark.	1	2	3	4	5		
	Peop	le in this area wil	l take advantag	e of you.	1	2	3	-4	5		
		were in trouble, rea who would h		f people in	1	2	3	4	5		
	Most	people in this are	ea can be truste	ed.	1	2	3	14	5		
69.		ng about your fut t important to yo						you from 1-	9, where 1		
		Affordability of p	ourchase or rent								
		Affordability of u	ıpkeep.								
		Ease of cleaning and maintenance.									
		Safety features doorways.	such as handho	olds in bathroo	om and toile	et, accessib	le cupboa	rds, accessi	ble		
		Easy to keep wa	arm.								
		Space for visitor	rs.								
		Security of tenu	re (can stay as	long as you lil	ke).						
		Ability to have p	ets.								
		Other (Please s	pecify):								

70.	where 1 is most important to you an	· •	_	• •	•
	Friendly neighbours.				
	A mix of generations.				
	Close to my family/whānau.				
	Walking distance to importar	t facilities.			
	Good public transport.				
	Open spaces such as parks	or beaches.			
	Peace and safety.				
	Other (Please specify):				
71.	Thinking about your ideal living arra	ngement ten years fro	om now, please ra	te these option	ns:
	(Please cross <u>one</u> box on each line	e) Ideal	Perhaps	Never	I didn't know about this option
	Live with children or other whānau.	1	2	3	4
	Live in a stand-alone house.	1	2	3	4
	Live in an apartment.	1	2	3	4
	Live in shared housing (e.g., with o of your own age or with younger ho mates).		2	3	-4
	Live in co-operative housing (share ownership of apartments or housin estate).		2	3	4
	Live in Papakāinga (homes owned occupied by whānau).	and	2	3	-4
	Live in senior housing (e.g., rental accommodation provided by city coor Kāinga Ora).	ouncils	2	3	4
	Live in Kaumātua housing (e.g., rei housing provided by iwi).	ntal	2	3	.4
	Live in a retirement village (with independent villas).	1	2	3	4
	Live in assisted living (e.g., service apartment or supported housing).	d	2	3	4
	Live in a mobile home.	1	2	3	4
	Live in your own home and provide accommodation to a homesharer in exchange for help with specified ta	۱ 📗	2	3	4
	Other (please specify):				

72.	Do you know how to access government support for paid care at home, for transport, or for accommodation if you need to? (<i>Please cross one box</i>)											
	1	Yes		1	No							
					W	ORK A	ND R	ETIREN	MENT	Γ		
73.	Since	the COVID	-19 pan	demi	c was o	declared b	ov the Wo	orld Health (Organisa	ation (\	NHO) on M	arch 11, 2020:
		se cross <u>or</u>	•				,		- · g - · · · · ·	•	es .	No
	Have	you engag	jed in ai	ny pa	id emp	loyment?				[1	2
	Have	you been	conside	red a	n esse	ntial work	er?				1	2
	Have	you worke	d from l	nome	?					[1	2
	Hasy	your hourly	wage o	r sala	ary bee	n reduced	1?			[1	2
	Have	your hours	of paic	l emp	loyme	nt been re	duced?				1	2
	Have you lost or left your job?							1	2			
		you been lo your job						er to suppo	ort how	[1	2
74.		ill the COV usly planne					in your o	decision to	retire (i.	.e., eaı	lier or later	than you had
	1	Yes, plan	to reti	re ea	rlier	2	No chan	ge to plans	3	Yes,	plan to ret	ire <i>later</i>
75.	If you	are retired,	at what	age	did yoı	u retire?						
		Age	at reti	reme	nt		1	I am not re	etired			
76.	How m	nany hours	do you	curre	ntly wo	ork in paid	employn	nent per we	ek?			
		Hou	ırs									
77.	Have y	you ever do	ne shift	work	(?							
	(this c		e perma	anent								nally be asleep rs, early starts,
	1	Yes - Ple experience									Years	
	2	No										

78.	Which of the following best describes your preferred work status? (i.e., <i>Please cross one box</i>)	what you would	like to be doing)
	Full-time paid work, for an employer		1
	Part-time paid work, for an employer		2
	Full-time self-employed paid employment		3
	Part-time self-employed paid employment		4
	Flexible work schedule negotiated with employer		5
	Project or contract work (short-term and full-time)	6	
	Project or contract work (short-term and part-time)		7
	Fully retired, no paid work		8
	Full-time homemaker		9
	Full-time student	10	
	Other (please specify):		11
79.	Which of the following best describes your current work status? (Please	cross <u>one</u> box	in this column)
19.			
	Full-time paid work, for an employer	1	
	Full-time paid work, for an employer Part-time paid work, for an employer	1	
		2	
	Part-time paid work, for an employer	2 3	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment		go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment	2 2 3 4 5	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer	3 2 3 4 5 6	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer Project or contract work (short term and full time)	2 3 4 5 6	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer Project or contract work (short term and full time) Project or contract work (short term and part time)	2 3 4 5 6 7	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer Project or contract work (short term and full time) Project or contract work (short term and part time) Fully retired, no paid work	2 3 4 5 6 7	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer Project or contract work (short term and full time) Project or contract work (short term and part time) Fully retired, no paid work Full-time homemaker	1 2 2 3 4 4 5 5 6 6 7 7 8 8 9 10 10 11	go to Q80
	Part-time paid work, for an employer Full-time self-employed paid employment Part-time self-employed paid employment Flexible work schedule negotiated with employer Project or contract work (short term and full time) Project or contract work (short term and part time) Fully retired, no paid work Full-time homemaker Full-time student	2 2 3 4 4 5 5 6 6 7 7 8 8 9 9 10 11 12	

80.	vvnich of the following	g best describe	s your curren	t occupation?	(Please cros	ss <u>one</u> box)			
	Labourer (e.g	., cleaner, food	packer, farm	worker)					
	Machinery op	erator/driver (e	g., machine	operator, stor	e person)				
	Sales worker	(e.g., insurance	e agent, sales	s assistant, ca	shier)				
	Clerical/admin	nistrative worke	r (e.g., admir	nistrator, perso	onal assistan	it)			
	Community o	r personal servi	ce worker (e.	g., teacher ai	de, armed fo	rces, hospita	ality worke	er, carer)	
	Technician/tra	ades worker (e.	g., engineer,	carpenter, ha	irdresser)				
Professional (e.g., accountant, doctor, nurse, teacher)									
	Manager (e.g., general manager, farm manager)								
	Other (Please	e specify):							
81.	How long have you w	orked for your	current emplo	oyer?					
	Years		Months	<u>OR</u>	N/A				
82.	If you are self-employ	ved, how long h	ave you beer	n self-employe	ed?				
	Years		Months						
83.	Which of the following	g best describe	s your curren	t work?					
	(Please cross <u>one</u> bo	ox on each line)	Disagree	Somewhat disagree	Neither agree nor disagree	Somewhat agree	Agree	N/A	
	I feel fairly well satisf present job.	ed with my	1	2	3	4	5	7	
	Work should only be one's life.	a small part of	1	2	3	4	5	7	
	I am satisfied with the made toward meeting career goals.		/e	2	3	4	5	7	
	I find my job to be ve	ry stressful.	1	2	3	4	5	7	
	My job makes it diffic of spouse or parent l		d	2	3	4	5	7	
84.	Please indicate how i	Strongly So	mewhat Mo	derately agre	ither Node	erately Som		•	
	I can financially afford to retire now.		2	3	4	5	7	1	

YOUR FINANCIAL WELLBEING

In this section we ask about your financial circumstances. Please be assured that your answers to these questions are completely confidential.

Please see notes on the last page of the questionnaire to help work out your income, if needed.

85a. F	your a	I sources of income, what do you expe annual <u>personal</u> income <u>before tax</u> to b nancial year? se cross <u>one</u> box)		expect ye tax to be	sources of income, what do you our annual <u>household</u> income <u>before</u> this financial year? cross <u>one</u> box)
	1	loss		1	loss
	2	zero income		2	zero income
	3	\$1 - \$5,000		3	\$1 - \$5,000
	4	\$5,001 - \$10,000		4	\$5,001 - \$10,000
	5	\$10,001 - \$15,000		5	\$10,001 - \$15,000
	6	\$15,001 - \$20,000		6	\$15,001 - \$20,000
	7	\$20,001 - \$25,000		7	\$20,001 - \$25,000
	8	\$25,001 - \$30,000		8	\$25,001 - \$30,000
	9	\$30,001 - \$35,000		9	\$30,001 - \$35,000
	10	\$35,001 - \$40,000		10	\$35,001 - \$40,000
	11	\$40,001 - \$50,000		11	\$40,001 - \$50,000
	12	\$50,001 - \$60,000		12	\$50,001 - \$60,000
	13	\$60,001 - \$70,000		13	\$60,001 - \$70,000
	14	\$70,001 - \$100,000		14	\$70,001 - \$100,000
	15	\$100,001 - \$150,000		15	\$100,001 - \$150,000
	16	\$150,001 - \$200,000		16	\$150,001 - \$200,000
	17	\$200,001 or more		17	\$200,001 or more
36.	Do yo	u currently receive New Zealand Supera	annuation?	(Please ci	ross <u>one</u> box)
	1	Single rate	Couple ra	ate	₃ No
87.	Do yo	u currently receive a Veteran's Pension	? (Please c	ross <u>one</u> b	pox)
	1	Single rate	Couple ra	ate	No No

88.	For the following questions, please indicate	e whether or no	ot you have (or h	ave access to) the item:
	(Please cross one box on each line)	Yes, I have it	No, because	No, becaus	
	Telephone	1	2	3	4
	Washing machine	1	2	3	4
	At least two pair of good shoes	1	2	3	4
	Suitable clothes for important or special occasions	1	2	3	4
	Personal computer	1	2	3	4
	Home contents insurance	1	2	3	4
	Enough room for whānau/family to stay the night	1	2	3	4
89.	For the following questions, please indicate	whether or no	ot you do the acti	vity:	
	(Please cross one box on each line)	Yes, I do it	No, because I don't want to	No, because of the cost	No, for some other reason
	Keep the main rooms of your home adequately heated	1	2	3	4
	Give presents to whānau/family or friends on birthdays, Christmas or other special occasions	1	2	3	4
	Visit the hairdresser at least once every three months	1	2	3	4
	Have holidays away from home for at least a week every year	1	2	3	4
	Have a holiday overseas at least every three years	1	2	3	4
	Have a night out for entertainment or socialising at least once a fortnight	1	2	3	4
	Have whānau/family or friends over for a meal at least once every few months	1	2	3	4
90.	The following are a list of things some people done any of these things?	le do to help k	keep costs down.	In the last 12	2 months, have you
	(Please cross one box on each line)		N	ot at all A	ittle A lot
	Gone without or cut back on fresh fruit and down costs	d vegetables t	o help keep	1	2 3
	Continued wearing clothing that was worn afford a replacement	out because	you couldn't	1	2 3
	Put off buying clothes for as long as possi costs	ble to help kee	ep down	1	2 3
	Stayed in bed longer to save on heating c	osts		1	2 3
	Postponed or put off visits to the doctor to	help keep do	wn costs	1	2 3
	NOT picked up a prescription to help keep	o down costs		1	2 3
	Spent less time on hobbies than you woul costs	d like to help l	keep down	1	2 3
	Gone without or cut back on trips to the sl to help keep down costs	nops or other l	ocal places	1	2 3

The following questions are about your material standard of living – the things that money can buy. Your material standard of living does NOT include your capacity to enjoy life. You should NOT take your health into account.

91.	Generally, how would	you rate your materia	l standard of living	ı? (Please c	ross <u>one</u>	box)	
	High	Fairly high	Medium	Fairl	y low		Low
	1	2	3		4		5
92.	Generally, how satisfi	ed are you with your c	urrent material sta	ındard of livi	ng? (<i>Plea</i>	ase cross <u>o</u>	ne box)
	Very satisfied	Satisfied	Neither satisfied nor dissatisfied	Dissa	tisfied	Very d	issatisfied
	1	2	3		4		5
93.	How well does your clothing and other ned			ds for such	things a	s accommo	odation, food,
	Not enough	Just enou	gh	Enough		More than	enough
	1	2		3			4
94.	Below are statements statements are for you		de about their stan	dard of livin	g. Please	e indicate h	ow true these
	(Please cross <u>one</u> bo	ox on each line)	Not true for me at all				Definitely true for me
	I can afford to go to a need to.	a medical specialist if	1	2	3	4	5
	I am able to visit peo	pple whenever I wish.	1	2	3	4	5
	I am able to give to owant.	others as much as I	1	2	3	4	5
	I am able to do all th	e things I love.	1	2	3	4	5
	I expect a future with	out money problems.	1	2	3	4	5
	My choices are limite	ed by money.	1	2	3	4	5
	I can afford to go to a	a dentist if I need to.	1	2	3	4	5
		YOUR PE	ERSONAL S	ITUATI	ON		
95.	What gender do you i	dentify as? (<i>Please cr</i>	oss <u>one</u> box)				
	Tāne/Male						
	Wāhine/Fema	le					
	Gender divers	e (please specify):					

96.	Do you identify as: (Please cross one box)			
	Heterosexual/Straight	Gay/Lesbiar	า	
	Bisexual	Other sexua	ıl identity	
	Uncertain	Prefer not to	answer	
97.	When were you born?			
	Day: Month:	Year: 1	9	
98.	Which one of these statements is true about situation). (<i>Please cross</i> <u>one</u> box)	you? (Please answer fo	or your <u>current</u> marriag	e, partnership o
	I am married.		l am a widow or	widower.
	I am in a civil union/de facto/partnere	ed relationship.	l am single.	
	I am divorced or permanently separa	ited from my legal husba	and or wife.	
99.	What is your highest educational qualificatio	n? (<i>Please cross <u>one</u> bo</i>	ox)	
	No qualifications			
	Secondary school qualifications (e.g	g., School Certificate, Ur	niversity Entrance, NCI	ΞA)
	Post-secondary certificate, diploma,	, or trade diploma		
	University degree			
100.	Please cross as many options as you need to Please also put in the number of people (exceptop of the table.			
	(Please cross all that apply)		Yes	Number of people
	I live alone		1	1.11
	My spouse or partner(s)		1	
	My parent(s) and/or parent(s)-in-law		1	
	My son(s) and/or daughter(s)		1	
	My sister(s) and/or brother(s)		1	
	My mokopuna/grandchild(ren)		1	
	Other relatives not listed above		1	
	Other people not listed above		1	

101.	riease	indicate belo					
	1	Māori			Niuean		
	1	New Zealan	d European		Chinese		
	1	Samoan			Indian		
	1	Cook Island	Māori		Tongan		
	1	Other (pleas	se specify e.g., Dut	ch, Japanese, T	okelauan):		
102a.	Which o	country were	you born in? (<i>Plea</i>	se cross <u>one</u> bo	x)		
	1	New Zealand	I		India		
	3	Australia		4	South Africa	1	
	5	England		6	Samoa		
	7	People's Rep	oublic of China	8	Cook Island	S	
	9	Other (print th	he name of the cou	ıntry):			
102b.		vere <u>not</u> borr New Zealand.		please indicate	below the app	roximate date that	you first arrived to
102b.		New Zealand.		please indicate		roximate date that · (e.g. 1985)	you first arrived to
102b.		New Zealand.	(e.g. 04)		Year	· (e.g. 1985)	you first arrived to
102b.		New Zealand.	(e.g. 04)	please indicate	Year	· (e.g. 1985)	you first arrived to
102b.	live in N	New Zealand. Month	(e.g. 04) N s are about havin	IĀORI AN	Year NCESTRY ry. If you don'	(e.g. 1985)	
102b.	The fo	Month Ilowing item	(e.g. 04) N s are about havin	TĀORI AN g Māori ancest ease move to p	Year NCESTRY ry. If you don' age 25.	t think this is app	
	The fo	Month Ilowing item	(e.g. 04) N s are about havin	TĀORI AN g Māori ancest ease move to p	Year NCESTRY ry. If you don' age 25.	t think this is app	
	The fo	Month Ilowing item ould you rate	(e.g. 04) s are about havin ploy	TĀORI AN g Māori ancest ease move to p with Māori lang	Year NCESTRY Try. If you don't age 25. uage? (Please	t think this is app cross <u>one</u> box)	olicable to you,
103.	The fo	Month Ilowing item ould you rate cellent	(e.g. 04) s are about havin ploy	TĀORI AN g Māori ancest ease move to p with Māori lang	Year NCESTRY Try. If you don't age 25. uage? (Please Fair	t think this is app cross <u>one</u> box)	None
103. 104a.	The fo	Month Month Ilowing item ould you rate cellent ou ever been Yes	(e.g. 04) s are about havin ployour overall ability Very good	TĀORI AN g Māori ancest ease move to p with Māori lang Good se cross <u>one</u> bo	Year NCESTRY Try. If you don't age 25. uage? (Please Fair	t think this is apportune to the cross one box) Poor	None
103. 104a.	The fo How we Exc	Month Month Ilowing item ould you rate cellent ou ever been Yes	(e.g. 04) s are about havin ployour overall ability Very good to a marae? (<i>Plea</i>	TĀORI AN g Māori ancest ease move to p with Māori lang Good se cross <u>one</u> bo	Year NCESTRY Try. If you don't age 25. uage? (Please Fair X) If you cross	t think this is apportune to the cross one box) Poor Seed 'No' go to Q1	None

P	lease tell us what Māori communities you have been part of
	when you were a tamariki (child):
_	
_	
_	
_	
_	
	when you were a rangatahi (youth):
_	
_	
_	
_	
	when you were a pakeke (adult):
_	
_	
_	
_	
_	
_	
	while retired:
_	
_	
-	
_	

105.

QUESTIONS FROM THE WHO SAGE SURVEY

This year we're inviting participants in the Health, Work, and Retirement survey to complete questions that are asked of participants in the World Health Organisation (WHO) Study on Global AGEing and Adult Health (SAGE). The SAGE is part of an ongoing program of work to compile comprehensive longitudinal information on the health and well-being of adult populations and the ageing process.

While some of these questions are very similar to others in the survey, your responses to these help us understand how ageing in Aotearoa New Zealand compares internationally.

106.	As you know, some peo a small business, or wo the last 7 days (not inclu	rk on the family farm	or family busin	ness. Hav			
	Yes		3	No			
107.	These questions are sp have with work or house slowness or changes in	ehold activities? By d	ifficulty, we me	ean requir	ing increased		
	None	Mild	Moderate	;	Severe	Extreme	e/cannot do
	1	2	3		4		5
108.	These questions are all think about the last 30 how much difficulty you you usually do it. By diff in the way you do the accordance of the last 30 days.	days, taking both go have had, on avera ficulty we mean requ ctivity.	ood and bad da ge, in the <u>last</u> iiring increased	ays into a <u>30 days,</u> d effort, di	ccount. We with while doing t	vould like y he activity	ou to consider on the way that
	(Please cross <u>one</u> box	on each line)	None	Mild	Moderate	Severe	Extreme/ cannot do
	in <u>vigorous activities</u> require hard physical el large increases in brea	effort and cause	1	2	3	4	5
	with <u>self-care</u> such or dressing yourself?	as bathing/washing	1	2	3	4	5
	in taking care of and general appearance (for grooming, looking nea	or example,		2	3	4	5
	in <u>staying by yourse</u> 7 days)?	<u>lf</u> for a few days (3 to	1	2	3	-4	5
	with concentrating o	r remembering	1	2	3	4	5
	in <u>learning a new tas</u> learning how to get to learning a new game, recipe)?	a new place,	1	2	3	4	5
	with personal relation participating in the con		1	2	3	4	5
	in <u>dealing with confli</u> with others?	cts and tensions	1	2	3	4	5

(Q108 continued)	None	Mild	Moderate	Severe	Extreme/ cannot do
with making new friendships or maintaining current friendships?	1	2	3	4	5
with dealing with strangers?	1	2	3	4	5
with sleeping, such as <u>falling asleep</u> , waking up <u>frequently during the night</u> or waking <u>up too early</u> in the morning?	1	2	3	4	5
with feeling sad, low or depressed?	1	2	3	4	5
with worry or anxiety?	1	2	3	4	5

Questions 109 and 110 ask about difficulties due to health conditions. Health conditions include diseases or illnesses, other health problems that may be short- or long-lasting, injuries, mental or emotional problems, and problems with alcohol or drugs.

109. Think back over the <u>last 30 days</u> and answer these questions thinking about how much difficulty you had doing the following activities. Some of these questions may seem repetitive, but we do need your attention and it is important to give us answers to each question.

Overall in the <u>last 30 days</u>, how much difficulty did you have:

Overall in the last 30 days, now indendifically did you have.							
(Please cross <u>one</u> box on each line)	None	Mild	Moderate	Severe	Extreme/ cannot do	N/A	
In sitting for long periods?	1	2	3	4	5	9	
In walking 100 metres?	1	2	3	4	5	9	
In standing up from sitting down?	1	2	3	4	5	9	
In standing for long periods?	1	2	3	4	5	9	
With climbing one flight of stairs without resting?	1	2	3	4	5	9	
With stooping, kneeling or crouching?	1	2	3	4	5	9	
Picking up things with your fingers (such as picking up a coin from a table)?	1	2	3	4	5	9	
In taking care of your household responsibilities?	1	2	3	4	5	9	
In joining in community activities (for example, festivities, religious or other activities) in the same way as anyone else can?	1		3	4	5	9	
In extending your arms above shoulder level?	1	2	3	4	5	9	
Concentrating on doing something for 10 minutes?	1	2	3	4	5	9	
In walking a long distance such as a kilometre?	1	2	3	4	5	9	

(Q109 continued)	None	Mild	Moderate	Severe	cannot do	N/A
In bathing/washing your whole body?	1	2	3	4	5	9
In getting dressed?	1	2	3	4	5	9
In your day-to-day work?	1	2	3	4	5	9
With carrying things?	1	2	3	4	5	9
With moving around inside your home (such as walking across a room)?	1	2	3	4	5	9
With eating (including cutting up your food)?	1	2	3	-4	5	9
With getting up from lying down?	1	2	3	4	5	9
With getting to and using the toilet?	1	2	3	4	5	9
With getting where you want to go, using private or public transport if needed?	1	2	3	4	5	9
Getting out of your home?	1	2	3	.4	5	9
In the last 30 days, how much have you been emotionally affected by your health condition(s)?	1	2	3	4	5	9
Overall, how much did these difficulties interfere with your life?	1	2	3	4	5	9
Besides any vision aids (eyeglasses or other) for any difficulties you expe				other assis	tive device (ca	ıne, walk
Yes			₂ No			
What is your weight?						

1 the time you spend doing work. Think of work as the things that you have to do such as paid or unpaid work, household chores, providing care or seeking employment.

In answering the following questions 'vigorous activities' require hard physical effort and cause large increases in breathing or heart rate, 'moderate activities' require moderate physical effort and cause small increases in breathing or heart rate.

Extreme/

	Does your work involve vigorous-intensity act increases in breathing or heart rate, (like heave chopping wood) for at least 10 minutes continuous continuo	vy lifting, dig			1	2				
	Does your work involve moderate-intensity activity that causes small increases in breathing or heart rate (such as brisk walking, carrying light loads, cleaning, cooking, or washing clothes) for at least 10 minutes continuously?									
	Do you walk or use a bicycle (pedal cycle) for continuously to get to and from places?	at least 10 ı	minutes		1	2				
113.	The following questions are about care you re home from a health care worker that did <u>not</u> inca health care provider, how would you rate the	clude an ove								
	(Please cross <u>one</u> box on each line)	Very good	Good	Moderate	Bad	Very bad				
	The amount of time you waited before being attended to?	1	2	3	4	5				
	Your experience of being treated respectfully?	1	2	3	4	5				
	How clearly health care providers explained things to you?	1	2	3	4	5				
	Your experience of being involved in making decisions for your treatment?	1	2	3	4	5				
	The way the health services ensured that you could talk privately to providers?	1	2	3	4	5				
	The ease with which you could see a health care provider you were happy with?	1	2	3	4	5				
	The cleanliness in the health facility?	1	2	3	4	5				
114.	This section of the survey asks your opinion questions are to get your opinions about com know about some of your involvement in your often in the <u>last 12 months</u> have you:	munity, soci	al and polit	ical aspects	in your life.	We'd like to				
	(Please cross <u>one</u> box on each line)	Never	Once or twice per year	Once or twice per month	Once or twice per week	Daily				
	met personally with someone you consider to be a community leader?	1	2	3	4	5				
	attended any group, club, society, union or organisational meeting?	1	2	3	4	5				

Yes

No

(Please cross one box on each line)

	(Q114 continued)		Never	Once or twice per year	Once or twice per month	Once or twice per week	Daily
	worked with other peopenium neighbourhood to fix or in		g?	2	3	4	5
	had friends over to yo	ur home?	1	2	3	4	5
	been in the home of so in a different neighbourho had them in your home?			2	3	4	5
	socialised with cowork work?	ers outside of	1	2	3	4	5
	attended religious serv weddings and funerals)?	ices (not includir	ng	2	3	4	5
	gotten out of the house attend social meetings, ac or events or to visit friend	ctivities, program		2	3	4	5
	e would like to know abou ow the government respo						
115.	How interested would you		olitics and natio Neither intere		(Please cros	s <u>one</u> box)	
	Very interested	nterested	or uninteres	ıır	ninterested	Very unin	terested
	1	2	3		4		5
	Lots of people find it difficu	It to get out and	vote. Did you v	ote in the la	st national el	ection? <i>(Pleas</i>	se cross
	Yes	₂ No					
	How much say do you hav one box)	e in getting the g	overnment to a	address issu	es that intere	est you? <i>(Plea</i>	se cross
	Unlimited say	A lot of say	Some say	, 1	Little say	No sa	y at all
	1	2	3		4		5
	How free do you think you box)	are to express y	ourself without	fear of gove	rnment repri	sal? (Please o	cross <u>one</u>
	Completely free	Very free	Moderately f	ree SI	ightly free	Not fre	e at all
	1	2	3		4		5
	Finally, we'd I	ike to ask for yo	our thoughts a	bout your l	ife and life s	situation.	
	We want to know how you tife? (Please cross one box		ealth and qualit	y of life. Do y	ou have end	ough energy fo	r everyday
	Completely	Mostly	Moderately		A little	None a	at all
	1	2	3		4		5

INTERVIEW INVITATION

To better understand people's experiences, we sometimes invite participants in the Health, Work and Retirement study to take part in face-to-face interviews based on their responses to the survey.

If you are interested in being asked to participate in an interview (after receiving more information about it), please cross the box below and provide a phone number and/or email address in the boxes below.

email address in th	ne bo	xes	belo	W.											
Yes, I am w	rilling	to be	con	tacte	d reg	gardin	ıg an	inter	view						
		(CO :	NT.	AC	ΤD	ET	AI	LS						
Whether or not you	Whether or not you are interested in an interview, please consider providing us with a														
phone or email co	ntact,	in c	ase	you a	are n	o lor	nger	reac	hable	e at y	our	curre	ent a	ddre	SS.
These details are st	ored :	sepa	ratel	y to s	surve	y data	a.								
Phone number:															
Encell addresses															
Email address:															
If you need to char	nge ye	our a	ddr	ess,	pleas	se en	ter y	our r	new a	addre	ess ii	n the	spa	ce be	elow.
Street:															
Suburb															
Town/City															
Postal code															

GUIDE NOTES

Why do you want to know my income?

Information such as income are used to help determine how well respondents to the New Zealand Health, Work and Retirement survey represent the general New Zealand population and whether income is a feature in ageing well. All of the answers you give are kept confidential.

How do I work out my annual personal/household income?

Remember:

- If you and your spouse/partner earn income jointly, only include your part of that income when reporting your personal income.
- Count any payments that are taken out of your income before you get it, such as repayments of student loans, union fees, fines or child support.
- DON'T count loans (including student loans), inheritances, sale of household or business assets, lottery wins, matrimonial/civil union/de facto property settlements or one-off lump sum payments.
- DON'T count money given by members of the same household to each other. For example, pocket money given to children, or money given for housekeeping expenses by a flatmate.

Calculating annual income before tax: If you know your weekly or fortnightly income **after tax**, use this table to work out your annual income **before tax**.

After tax weekly income \$	After tax fortnightly income \$	Before tax annual income \$
up to 86	up to 172	21 - 5,000
87 – 172	173 – 343	5,001 - 10,000
173 – 256	344 – 512	10,001 – 15,000
257 – 335	513 – 671	15,001 - 20,000
336 – 414	672 – 829	20,001 - 25,000
415 – 493	830 – 987	25,001 - 30,000
494 – 573	988 – 1,145	30,001 - 35,000
574 – 652	1,146 – 1,303	35,001 - 40,000
653 – 805	1,304 – 1,610	40,001 - 50,000
806 – 939	1,611 – 1,879	50,001 - 60,000
940 – 1,074	1,880 - 2,147	60,001 - 70,000
1,075 – 1,459	2,148 – 2,918	70,001 - 100,000
1,460 - 2,102	2,919 - 4,203	100,001 - 150,000
2,103+	4,204+	150,001+

Standard NZ Super: these are the approximate standard before tax rates for NZ Super.

	Fortnightly before tax	Annual before tax
Single, living alone	\$1,076.48	\$27,988.48
Single, sharing accommodation	\$990.20	\$25,745.20
Married person or partner in a civil union or de facto relationship	\$774.70	\$20,142.20
Married or in a civil union or de facto relationship, both qualify	\$817.32	\$21,250.32





The New Zealand Health, Work and Retirement Study

2022 CONSENT FORM

Your rights and consent regarding participation

By signing this consent form you confirm that you have read and understood the information in the 'Health, Work and Retirement Study Information Sheet (v B4.0)'. Your questions have been answered to your satisfaction and you understand that you may ask further questions at any time.

Please <u>cross one box</u>, sign and return this consent form to the Health and Ageing Research Team in the enclosed reply paid envelope along with the survey:

I agree to lir	nkage to national health record	data and Accident Compensation Corporation
(ACC) data u	under the conditions set out in the	e Information Sheet.
l agr	ee	I do not agree
Name (print)	: First name	Surname
Signature: _		
Date today	Day Month	Year

This consent form will be kept as a confidental record of your participation by the Health and Ageing Research Team. As with all study materials, these forms will be destroyed ten years after the completion of the study.

Dear < Mailing name>

Earlier this month you were sent an invitation to participate in the 2022 New Zealand Health, Work and Retirement study.

If you have completed the survey and returned it to us, thank you very much for your participation. Your contribution will help the Health and Ageing Research Team to inform agencies supporting older persons in New Zealand about the range of circumstances relating to health, work and retirement experienced in our communities.

If you have not yet completed and returned the survey and you do wish to contribute to this research, please do so as soon as possible - your views can be included in this population snapshot in 2022. The contribution of New Zealand residents to national research and discussion is vital to the success of such initiatives.

As always, please call us on 0800 100 134 or email hart@massey.ac.nz with any questions about the study.

Professor Fiona Alpass

Massey University

If undelivered please return to: Health and Ageing Research Team, School of Psychology, Massey University, Private Bag 11 222, Palmerston North, New Zealand.





<Todays Date>

<Mailing_Name>

<Mailing_address_1>

<Mailing address 2>

<Mailing address 3>

Dear < Mailing Name>

Recently you were sent an invitation to participate in the 2022 New Zealand Health, Work and Retirement study. This is a biennial survey of people aged 55 and over living in New Zealand, which contributes to national and international discussions on how to support individuals to age well in our communities.

Our records show that you have yet not returned the survey. Enclosed in this pack is an additional survey booklet, along with the project information sheet and freepost envelope. If you do wish to participate, we are still interested in hearing from you. Please complete and return the survey booklet in the envelope provided.

If you have recently returned the survey, please disregard this letter.

The Health and Ageing Research Team (HART) can be contacted on the free-phone number (0800 100 134) or via email: hart@massey.ac.nz. A Research Officer, Ms Vicki Beagley, will assist you with your enquiry or forward it to another member of the research team as appropriate.

For more information about the Health, Work Retirement Study or other initiatives from the Heath and Ageing Research Team, please visit our website where you can find up to date lists of findings, publications, presentations and reports from the team: http://hart.massey.ac.nz/

Thank you for taking the time to consider this request.

Yours sincerely

Professor Fiona Alpass, on behalf of the Health and Ageing Research Team (HART) at Massey University.

Professor Fiona Alpass Mr Brendan Stevenson

Professor Christine Stephens Dr Agnes Szabo

Dr Joanne Allen Dr Joanne Taylor Ms Vicki Beagley Dr Andy Towers

Dr Mary Breheny Dr Polly Yeung

Dr Juliana Mansvelt Ms Hannah Phillips





<Todays Date>

<Mailing_Name>

<Mailing address 1>

<Mailing address 2>

<Mailing address 3>

Dear < Mailing Name>

Recently you were sent an invitation to participate in the 2022 New Zealand Health, Work and Retirement study. This is a biennial survey of people aged 55 and over living in New Zealand, which contributes to national and international discussions on how to support individuals to age well in our communities.

Our records show that you have yet not returned the survey. Enclosed in this pack is an additional survey, along with the project information sheet, a consent form and freepost envelope. If you do wish to participate, we are still interested in hearing from you. Please complete and return the survey and consent form in the envelope provided.

If you have recently returned the survey, please disregard this letter.

All information that you provide to the study is completely confidential and will be used only for the purposes of this research. To learn more about the project and what is involved in participating, please read the accompanying information sheet and feel free to contact us at any time to discuss this project or ask any questions you may have. You can contact us on the free-phone number (0800 100 134) or email: hart@massey.ac.nz.

Thank you for taking the time to consider this invitation. Your contribution to this national research study will be very much appreciated and is vital to the success of this initiative.

Yours sincerely

Professor Fiona Alpass

Professor Christine Stephens

Dr Joanne Allen

Ms Vicki Beagley

Dr Mary Breheny

Dr Juliana Mansvelt

Mr Brendan Stevenson

Dr Agnes Szabo

Dr Joanne Taylor

Dr Andy Towers

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